

Walnut Creek Eye Care

1844 San Miguel Dr. Ste 303 Walnut Creek, CA 94596

(925) 930-8100

Patient name: \_\_\_\_\_  
(LAST) (FIRST) (MIDDLE)

Date of birth \_\_\_\_\_ Cell phone: \_\_\_\_\_ Home phone: \_\_\_\_\_

Age: \_\_\_\_\_ SSN \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Marital status: Married / Single

Home address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

E-Mail address: \_\_\_\_\_ Preferred language: \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_

Race: \_\_\_\_\_ Ethnicity: \_\_\_\_\_ Sex: \_\_\_\_\_

Primary medical insurance: \_\_\_\_\_

Secondary medical insurance: \_\_\_\_\_

Vision plan: VSP MES Other: \_\_\_\_\_

Preferred Pharmacy: \_\_\_\_\_

Name of Spouse/Partner/Responsible party if minor: \_\_\_\_\_

Spouse DOB: \_\_\_\_\_ Spouse SSN \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Spouse Phone: \_\_\_\_\_

Address (if different from yours) \_\_\_\_\_

Emergency contact: \_\_\_\_\_  
(NAME) (PHONE) (RELATIONSHIP)

Please select your preferred methods of communicating your protected health information:

- Do not leave a message other than to return a call.
- Leave results and messages on answering machine or voicemail.

Other persons authorized to receive my medical information:

Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

General Health History:

- |  |  |  |                               |
|--|--|--|-------------------------------|
| <input type="checkbox"/> Diabetes            | <input type="checkbox"/> Thyroid disease | <input type="checkbox"/> HIV               | <input type="checkbox"/> None |
| <input type="checkbox"/> High cholesterol    | <input type="checkbox"/> Heart attack    | <input type="checkbox"/> Asthma            |                               |
| <input type="checkbox"/> Stroke              | <input type="checkbox"/> Cancer          | <input type="checkbox"/> TB                |                               |
| <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Lung problems   | <input type="checkbox"/> Bleeding problems |                               |

Eye Health History:

- |   |   |                                      |                               |
|---|---|--------------------------------------|-------------------------------|
| <input type="checkbox"/> Macular degeneration | <input type="checkbox"/> Diabetic retinopathy | <input type="checkbox"/> Eye Surgery | <input type="checkbox"/> None |
| <input type="checkbox"/> Glaucoma             | <input type="checkbox"/> Retinal detachment   | <input type="checkbox"/> Eye trauma  |                               |
| <input type="checkbox"/> Cataract             |   |                                      |                               |

Do you smoke?      YES      NO

How many alcoholic drinks do you have per week? \_\_\_\_\_

Did you get your flu shot this year?      YES      NO      If so, when? \_\_\_\_\_

Any falls in the last 6 months?      YES      NO      If so, when? \_\_\_\_\_

Family Eye History:

- |   |   |                                   |                               |
|---|---|-----------------------------------|-------------------------------|
| <input type="checkbox"/> Macular degeneration | <input type="checkbox"/> Diabetic retinopathy | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> None |
|---|---|-----------------------------------|-------------------------------|

Please list any medications with their doses you are currently taking:

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**Medication allergies:** \_\_\_\_\_

**Responsibility of Payment Acknowledgment:**

I acknowledge that if Walnut Creek Eye Care **is not** in network with my medical/vision insurance provider, I agree to pay all fees associated with my visits to Walnut Creek Eye Care. If Walnut Creek Eye Care **is** In-Network with my insurance provider, I agree to pay all associated fees that are not paid by my insurance such as but not limited to: Deductibles that have not been met, termination of coverage at time of visit, and failure to provide accurate primary or secondary insurance information, resulting in non-payment. I understand that not providing accurate and up-to-date insurance information delays claim processing and may result in nonpayment once the correct insurance is billed due to "timely filing". If this is the case, I will be responsible for all fees associated with my visit. I acknowledge that I have examined my own insurance card and if **John Muir Physicians Network** or **John Muir Medical Group** is written on my card, I will be responsible for the cost of my visit, as Walnut Creek Eye Care does not accept this insurance due to frequent claim denials. I acknowledge that if my insurance requires a referral to be seen, for example, if I have an **HMO** or **EPO** insurance, insurance will not pay for my visit unless a referral is received by Walnut Creek Eye Care from my primary care physician prior to my visit. It is my responsibility to know whether or not my insurance requires a referral and to have the referral sent to Walnut Creek Eye Care prior to my visit. If no referral is received by Walnut Creek Eye Care prior to my visit, I will be responsible for all fees associated with my visit. I understand that referrals expire and sometimes there is a limit to the number of visits that will be covered by my insurance. It is my responsibility to ensure that my referral has not expired and that I have not surpassed the number of visits my referral allows for. Otherwise, I will be responsible for all fees associated with my visit.

**Acknowledgement of Receipt of Privacy Practices and Medical Board Notice:**

I hereby acknowledge that I have read this medical practice's *Notice of Privacy Practices*. I further acknowledge that a copy of the current notice is posted in the reception area, and that I will be offered a copy of any amended *Notice of Privacy Practices* at each appointment. Medical doctors are licensed and regulated by the Medical Board of California. To check up on a license or to file a complaint go to [www.mbc.ca.gov](http://www.mbc.ca.gov), email: [licensecheck@mbc.ca.gov](mailto:licensecheck@mbc.ca.gov), or call (800) 633-2322.

**Acknowledgement of Scheduling, Cancellation, and No-Show Policies:**

I hereby acknowledge that Walnut Creek Eye Care charges a fee of up to \$100 in order to schedule an appointment at our office after not showing up to an appointment, canceling an appointment less than 1 **business day** (24 hours) prior to the appointment time, or arriving too late to an appointment to be seen. I acknowledge that there is a \$250 fee for surgeries canceled or rescheduled less than 1 month in advance. I authorize Walnut Creek Eye Care to send email, text, and/or automated phone reminders for appointments.

By signing this form I acknowledge and agree to all above policies:

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

If not signed by the patient, please indicate the relationship:

- Parent or guardian of minor patient
- Guardian or conservator of an incompetent patient